

SAUDI LIFESTYLE WEEK

06-08 October 2025

RICEC

Riyadh International Convention & Exhibition Center



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THE GROWTH PROSPECTIVE IN SAUDI ARABIA

In 2022, the Saudi economy experienced 8.5% growth, among the highest in the G20. A 5.2% increase in the non-oil component shows a growing private sector effort and a shift from the oil-backed economy.

Thanks to the growing well-being within Saudi society, the fashion sector also offers opportunities for European companies to grow.

From 2021 to 2025, the Kingdom of Saudi Arabia's global retail sales in apparel and footwear (including sportswear) are expected to increase by 48% to \$32 billion, with an annual growth rate of 13%. This growth is expected to be fueled by the Kingdom's economic expansion and population growth, with apparel, accessories, footwear, and luxury goods pointed to show exciting gains. The value of luxury fashion purchases in the Arabian Gulf reached \$9.6 billion in 2021, with Saudi Arabia recording 19% growth.

One area that will contribute to the furniture market's long-term growth is the millennial demographic. As millions of millennials prepare to buy their first homes in the next few years, furniture retailers can capture market share by paying close attention to their buying behaviors and preferences. Millennials tend to prioritize functionality, sustainability, and affordability when making purchasing decisions, which means that retailers who can offer innovative, eco-friendly, and cost-effective products are likely to succeed in the market segment.

The Saudi Arabian retail market is expected to grow over the forecast period as Saudi Arabia is a leading market in the retail sector.

The size of the Saudi Arabian retail market is projected to grow from 2023 to 2029. The primary driver of this growth is increased consumer demand for products ranging from electronics to clothing and food.

Vision 2030 is expected to increase investment opportunities in various sectors, including retail, creating positive perspectives for future growth.



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Under the leadership of the Custodian of the Two Holy Mosques, King Salman bin Abdulaziz Al Saud, and His Royal Highness Prince Mohammed bin Salman bin Abdulaziz, Crown Prince and Prime Minister, Saudi Arabia embarked on a journey toward a brighter future with the launch of Vision 2030 in 2016. This ambitious roadmap leverages the Kingdom's unique strengths—its pivotal role in the Arab and Islamic worlds, its strong investment capabilities, and its strategic geographical position.

Vision 2030 is a blueprint that is diversifying the economy, empowering citizens, creating a vibrant environment for both local and international investors, and establishing Saudi Arabia as a global leader.

The Vision is designed to unfold in stages, each lasting five years and building on the last.

The first phase set the foundation, implementing structural and comprehensive reforms in the public sector, the economy, and society.

The second phase of Vision 2030 has accelerated efforts, providing an enhanced focus on strategies, as well as further investments in key sectors and ambitious projects. This has yielded tangible results across the country.

The third phase will focus on sustaining the transformation's impact and leveraging new growth opportunities. As progress continues, we remain committed to realizing our objectives.

Through Vision Realization Programs (VRPs), comprehensive national strategies, and significant projects, Vision 2030 is transforming the socioeconomic landscape of the country.

It is improving the quality of life for our citizens and residents, expanding opportunities for growth and investment, fostering greater global integration, and enhancing governmental efficiency.

Saudi Arabia is forging a future where tradition, innovation, and sustainability go hand-inhand, providing endless opportunities for citizens to realize their potential and ushering in a new era of development and prosperity for the Kingdom.

His Royal Highness Prince Mohammed bin Salman bin Abdulaziz,

Crown Prince and Prime Minister

SAUDI ARABIA FASHION & SPORTSWEAR MARKET: ANALYSIS AND PROJECTION

Saudi Arabia's Fashion market is projected to reach nearly \$60 Billion by 2025. Multiple opportunities exist to export fashion items, leather goods, accessories, footwear, and sports-related apparel from Europe into the Saudi market. Opportunities also exist for local manufacturers to increase production and sales to meet the projected demand.

The development of new retail spaces-shops and malls development – alongside the high growth of e-commerce is creating opportunities for new market entrants such as European suppliers and existing foreign and local manufacturers and distributors of fashion brands. With 962,000 sqm of retail space being developed in 2024 in the main urban centres of Riyadh, Jeddah and DMA, the outlook for expanded retail is positive.

\$56.7 bn Fashion Market 2024 Retail S

962,000 SQM

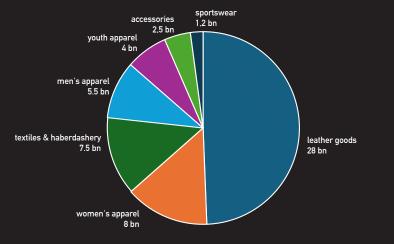
\$60 bn

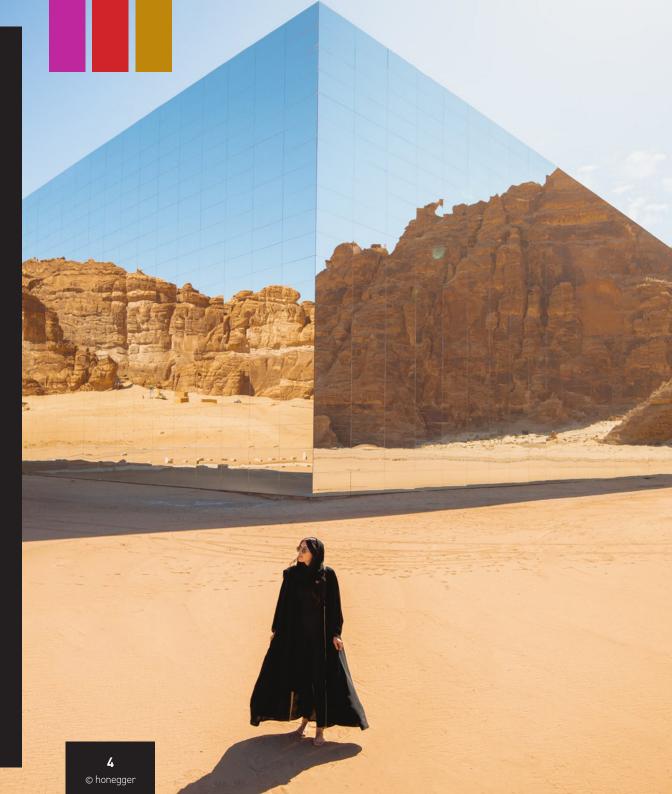
Retail Space Development 2024

Market Value 2025

5000+ Online Apparel Stores 2024

SAUDI ARABIA FASHION MARKET: PROJECTION 2024 \$56.7 BILLIONS







THE DEVELOPMENT OF NEW RETAIL SPACE-SHOPS AND MALLS

Some examples of multibrand stores:

- Debenhams
- Rubaiyat
- Al Garawi
- Harvey & Nichols
- Marks & Spencer
- We Cre8

Some examples of shopping malls:

- •Al Mamlakah Mall
- Faisaliah Mall
- Nakheel Mall
- Riyadh Park Mall

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MULTIBRAND STORES HARVEY NICHOLS

Brands list: www.harveynichols.sa/brand

Average prices:

Clothing: Around SAR 1,000 (= 250 EUR) to SAR 5,000 (=1200 EUR)

Footwear: SAR 800 (= 200 EUR) to SAR 4,000 (=1000 EUR)

Handbags: SAR 2,000 (= 500 EUR) to SAR 10,000 (= 2500 EUR)

Accessories: SAR 500 (= 120 EUR) to SAR 3,000 (= 800 EUR)



MULTIBRAND STORES WESTERLY

Brands list: www.almalki.com/brands

Average prices:

Clothing: Around SAR 1,000 (=250 EUR) to SAR 5,000+ (=1200 EUR)

Footwear: SAR 500 (= 500 EUR) to SAR 4,000+ (=1000 EUR)

Handbags: SAR 1.000 (= 250 EUR) to SAR 10,000 (= 2500 EUR)











MULTIBRAND STORES RUBAYAT

Brands list: www.rubaiyatfashion.com/collections/clothing

Average prices:

Clothing: SAR 1,000 (= 250 EUR) to SAR 10,000+ (= 2500 EUR)

Footwear: SAR 800 (= 200 EUR) to SAR 5,000+ (=1200 EUR)

Handbags: SAR 2,000 (= 500 EUR) to SAR 20,000+ (=5000 EUR)

Accessories: SAR 500 (= 120 EUR) to SAR 5,000+ (=1200 EUR)

















MULTIBRAND STORES AL GARAWI

Brands list: www.algarawigroup.net/

Average prices:

Clothing: SAR 500 (= 120 EUR) to SAR 3,000 (= 800 EUR)

Footwear: SAR 400 (= 100 EUR) to SAR 2,500 (= 600 EUR)

Handbags: SAR 1,500 (= 400 EUR) to SAR 6,000 (= 1500 EUR)

Accessories: SAR 200 (= 50 EUR) to SAR 1,500 (= 400 EUR)











MULTIBRAND STORES WE CRE8

Brands list: wecre8.com/

Average prices:

Clothing: SAR 500 (= 120 EUR) to SAR 3,000 (= 800 EUR)

Footwear: SAR 400 (= 100 EUR) to SAR 2,500 (= 600 EUR)

Handbags: SAR 1,500 (= 400 EUR) to SAR 6,000 (= 1500 EUR)

Accessories: SAR 200 (= 50 EUR) to SAR 1,500 (= 400 EUR)



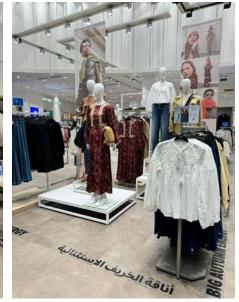














MULTIBRAND STORES MARKS & SPENCER

Brands list:

<u>www.marksandspencer.com/it/home</u>

Average prices:

Clothing: SAR 50 (=10 EUR) to SAR 1.600 (= 400 EUR)

Footwear: SAR 50 (= 10 EUR) to SAR 600 (= 150 EUR)

Handbags & Accessories: SAR 50 (= 10 EUR) to SAR 300 (= 80 EUR)

Beauty: SAR 50 (= 10 EUR) to SAR 200 (= 50 EUR)









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DEBEMHAMS

Brands list: www.debenhams.com/

Average prices:

Clothing: SAR 150 (= 37 EUR) to SAR 2005 (= 493 EUR)

Footwear: SAR 500 (= 120 EUR)

Accessories: Scarfs SAR 270 (=67 EUR)

Lingerie/Underwear: SAR 80 (=28 EUR) to SAR 1060 (= 260 EUR)





AL MAMLAKAH MALL

It presents a premium shopping experience where its exceptional mall hosts a variety of international brands and presents a new and rewarding shopping experience with unique options.

A three-level shopping mall covering a floor area of 57,000 sqm form the East Podium.

The shopping center is located in the East wing, which features more than 150 stores divided across three levels:

- the first targeted to young people,
- the second to fashion and furnishings,
- the third level is reserved for women.

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La SENZA	LAZADO Ante antes	LONGCHAMP		MARINA RINALDI	MARLI NEW YORK
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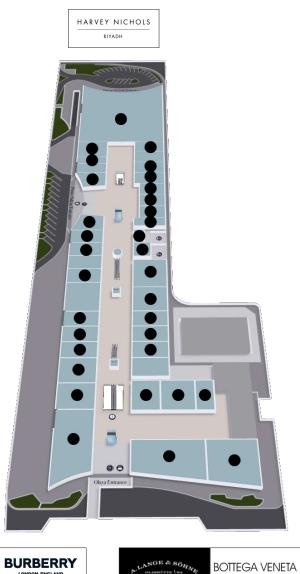
FAISALIAH MALL



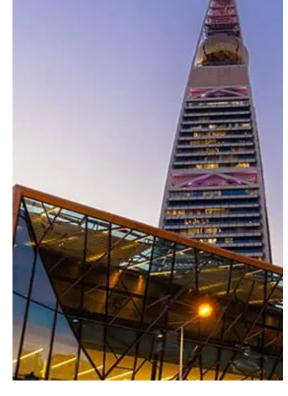
Cartier

LONDON ENGLAND











NAKHEEL MALL

Al Nakheel Mall boasts impressive visitor numbers, putting your brand directly in front of a large and engaged audience.

Mall Size in SQM: 121.000 GLA in SQM: 77.000 No. of Level: 2 No. of Car Parks: 1500 No. Retail Outlets: 295 Year Built: 2014

10 city 22 mall 5000+ stores

124MN +FOOTFALL ANNUALLY

The biggest international brands

Your gateway to an exciting shopping and entertaining experience

Our unparalleled size and strategic locations establish our centers as the preferred shopping destinations for visitors.



Abdul Samad Al Qurashi • ACO. • Adidas • ADL • Aeropostale • Aigner • Aimal Perfumes • Al Bagshi Gold • Al Ghazali Watches • Al Homaidhi watches • Al Majed OUD • Al Salman Optics • AlBaroo Accessories • Aldo • Aldo Accessories • Aleph • AlRayes Lingerie • Alsalman oud • Arabian Oud • Astane • Asteri • Balmain • Bath & Body Works • Benefit • Bershka • Beverly Hills Polo Club • Bijou Brigitte • Biolab • Birkenstock • Bizou • Black Fashion • Bloom • Blooming • Blue Age • Bmask • Boggi Milano • Booze Coffee • Call it Spring • Calvin Klein • Calvin Klein Under wear • Calzedonia • Caramel bath & body • Cardial • Carter's • Chanel • Charles & Keith • Cheta • Choice • Cloud • Coach • Cole Haan • Columbia • CoolNup • Crocs • Damas • Dar Al Teeb • Diesel • Dior • Dkhoon Emirates • DKNY • Doctor M • Doknah • Dune London • Duozoulu • Dyson • Ecco • Elisabetta Franchi • Eman Al Suhaim • Estée Lauder • Eyewa • Faces • Failet • Fayendra • Femi 9 • Flormar • Flower Lingerie • Flying Tiger • Fnac • Foreign Rose • Fred Perry • Galimard • Geekay • Gerry Weber • Ghanaty • Giordano • Gissah • Guess • Hind Al Oud • Hugo Boss • Hunkemoller • Ibraheem Al • Ice cube • IKKS • Inglot • Ipekyol • Jack & Jones • Jawhara • Jewelery Mansour • jo malone • Jouri • Junaid Perfumes • KARAZ linen • Kassaro Perfumes • Kharazah • Kiehl's • Kiko Milano • Kilian • Kooheji Jewellery • L'Occitane • La Beaute • La Vie en Rose • Lacoste • Latt Liv • Laura • Laure • Lazurde • LC Waikiki • LC Waikiki Dream • LC Waikiki Modest • Lefties • Lemon Pharmacy • Link • Lipsy London • Lord Milano Perfumes • Love Moschino • Lush • Machka • Magrabi • Make up For Ever • Mamas & Papas • Mango • Marie France • Marks & Spencer • Massimo Dutti • Mengo • Michael Kors • Mihyar • Mikyajy • Miniso • Models • Moment • Monsoon Accessorize • Monsoon Accessorize • Musk UAE • Nahool • Nars • Nashi Argan • Nasser Al Nemer Jewelry • Natural Touch • Naturalizer • Nayomi Palace • Nazih • Nespresso • New Yorker • Nike • Nine West • NYX • Okaidi • One Million • Orange Bed & Bath • Osma Perfumes • Oud Milano • Oxxo • Oysho • Panco • Parfois • PD Paola • Pedro • Petit Bateau • Pierre cardin • Prando • Pull&Bear • Puma • Purificacion Garcia • Q&A • Quiz • Rasees Perfumes • Reef Perfumes • Reyon • Rina • Risa • Rituals • Riva • Rockport • Sacoor Brothers • Scotch & Soda • Season Accessorize • Sephora • Shaden • Skechers • Skechers • Springfield • Steve Madden • Stradivarius • Sunglass Hut • Swarovski • Sweet Moon • Taxi Mall • Thameen • The Beauty Secrets • The Body Shop • The Midi • The Oud • The Spa • Time Stylists • Tommy Hilfiger • Tommy Hilfiger Accessories • Toms • Toni pons • Tous • Tumi • Twist • U.S. Polo • Under Armour • Undiz • Usaflex • Vandy Vellucci • Velo • Virgin Megastore • Vivid Flair • Wahat Al jalabiya • Watsons • We Cre8 • Whites Pharmacy • Women'secret • Yves Rocher • Zadig & Voltaire • Zara • Zara Home • Ziddy • Zohoor AlReef •

RIYADH PARK MALL

While Riyadh Park Mall offers an unparalleled selection of highend local and international brands, it transcends the typical retail experience. We serve as a vibrant social hub, hosting exclusive events and activities designed to connect Riyadh's elite. Here, shopping seamlessly blends with social gatherings, making every visit an unforgettable journey through luxury and refinement.

Riyadh Park Mall caters to those who seek the extraordinary. We offer more than just designer labels; we offer a curated selection of experiences that elevate your lifestyle. Step into a world of sophistication and immerse yourself in the unparalleled experiences that await at Riyadh Park Mall, the ultimate destination for luxury shopping and social gatherings in Riyadh.

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BURGER	UNITED COLORS OF BENETTON.	BOSS	COS	TOHMT . MILHGER	Molten	شارات Carrefour



SAUDI ARABIA TEXTILE MARKET: ANALYSIS AND PROJECTION

The Saudi Arabia textile market size was valued at **USD 9.5 Billion** in 2024. The market is estimated to reach **USD 12.9 Billion** by 2033, exhibiting a **CAGR of 3.60%** from 2025-2033.

In the country, there is a high demand for textiles made from natural, biodegradable, and recycled materials. Saudi Arabia, with its thriving fashion industry, is adopting eco-friendly practices to meet this requirement. Manufacturers in Saudi Arabia are using sustainable raw materials like organic cotton, bamboo, and hemp, which require fewer chemicals and water for production compared to traditional fibers. Many fashion brands and textile manufacturers are introducing ecoconscious collections to appeal to people.

Report Attribute	Key Statistics
Aarket Size in 2024	USD 9.5 Billion
Aarket Forecast in 2033	USD 12.9 Billion
Aarket Growth Rate (2025-2033)	3.60%

Key players in Saudi Arabia are expanding local manufacturing facilities and partnering with international brands. They are also making efforts to introduce new products, such as functional textiles for health, sports, and smart wearables and cater to different needs, contributing to the overall development of the textile industry in Saudi Arabia.

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SAUDI ARABIA TEXTILE MARKET TRENDS

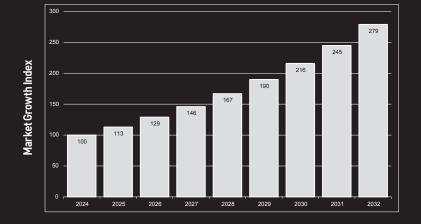
The expansion of e-commerce platforms

The expansion of e-commerce platforms is fueling the market growth. As online shopping becomes popular, people have easier access to a wider range of textile products, ranging from fashion and clothing to home textiles. E-commerce platforms provide a marketplace for both local and international textile brands to broaden their customer base. This is particularly important for niche textile markets, such as luxury or eco-friendly fabrics, where users may have limited access to traditional retail stores.

With payment options, such as cash on delivery, online transactions are more accessible to a wider range of people.

The Saudi Arabia e-commerce market is projected to exhibit a growth rate (CAGR) of 13.70% during 2024-2032.

Project Growth of Saudi Arabia E-Commerce Market (2024-2032)



sapphire





SAUDI ARABIA TEXTILE MARKET TRENDS

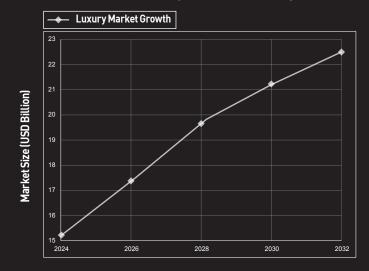
Increasing demand for luxury textiles

The rising demand for luxury textiles is bolstering the market growth across the region. The growing affluence of the Saudi population, coupled with the cultural appreciation for luxury goods, is catalyzing the demand for premium textiles in various segments, including fashion, interior design, and home decor. Saudi Arabia's wealthy people choose to invest in high-end fabrics, such as silk, high-thread-count cotton, and cashmere, which are often used in upscale clothing and luxurious home textiles. This increasing trend is particularly noticeable in fashion, where premium textile brands cater to the need for unique and customized designs that reflect status and sophistication.

Since there is an increased emphasis on luxurious and high-quality materials, local and international textile manufacturers are being encouraged to supply premium fabrics. Moreover, luxury textiles are gaining popularity among people who seek exquisite textiles for their home interiors. High-end curtains, upholstery, and luxury bedding made from fine materials are being favored by homeowners who want to create opulent living spaces.

Saudi Arabia luxury market is expected to reach USD 22.5 Billion by 2032.

Saudi Arabia Luxory Market Growth Projection



SAUDI ARABIA TEXTILE INDUSTRY SEGMENTATION

Natural fibers like **cotton, wool, silk**, and **linen** are preferred due to their breathability, softness, and comfort and thus are commonly used in clothing, especially in the hot desert climate. They are often used in daily wear, household textiles, and local attires. In addition, the demand for environment-friendly and sustainable products leads people to opt for natural fibers.

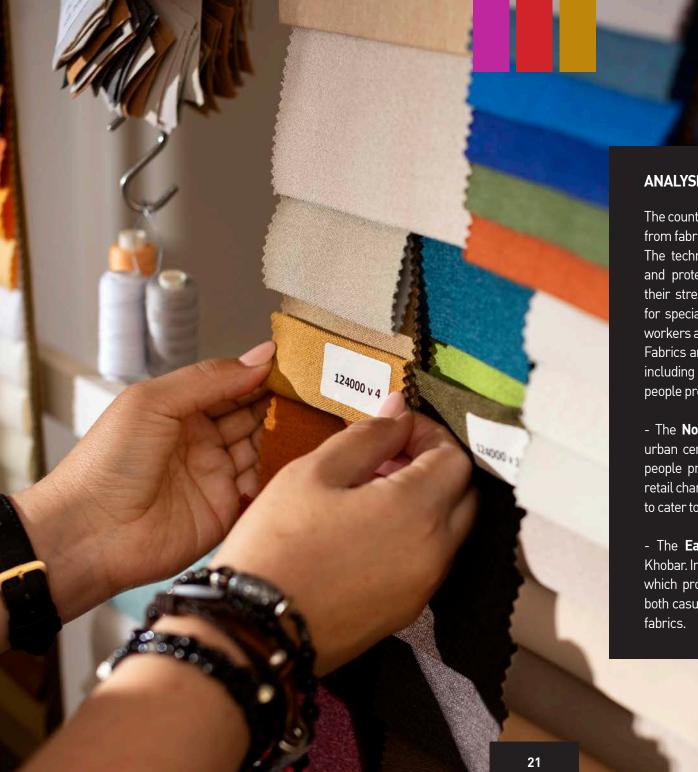
- **Silk** is utilized due to its smooth surface, glossy appearance, and elegant design, which makes it suitable for special events and high-end fashion. It is also employed in accessories including ties, handkerchiefs, and high-end home textiles including linens and curtains.

- **Cotton** is chosen for being soft, lightweight, and very comfortable. It is used in many products, including casual wear, household textiles, and traditional attires like thobes and abayas. It soaks water and is very light in weight and thus suitable for a hot and humid climate. It remains popular for many textile products including apparel, furnishings, and accessories, as it is eco-friendly.

- **Chemical fibers** including polyester, nylon, and acrylic are used because of their flexibility and strength. They are often employed in everyday clothes, sportswear, and technical fabrics. They are usually selected for their capacity to retain shape because they do not wrinkle and give a lasting appearance.

- **Nylon** is employed in Saudi Arabia's textile industries, as it is strong, elastic, and resistant to wear and tear. It is found in outerwear, activewear, and performance gear to offer flexibility and durability. It is also used in products like hosiery, carpets, and upholstery fabrics to provide resilience.

G1 21



ANALYSIS BY APPLICATION

The country emphasizes home décor and textile products that are made from fabrics including cotton, polyester, and other materials.

The technical textile products include industrial fabrics, geotextiles, and protective clothing. Polyester and nylon are used here due to their strength and durability. In the country, there is a high demand for specialized textiles that serve functional purposes like protecting workers and providing medical solutions.

Fabrics are used in everyday wear as well as high-end fashion pieces, including thobes, abayas, dresses, and suits. Moreover, Saudi Arabian people prefer luxury brands and premium textile products.

- The **Northern and Central region** of Saudi Arabia has well-setup urban centers, which require textiles for fashion needs. In this area, people prefer both local and international textile products. Regional retail channels, including malls and local boutiques, are utilizing textiles to cater to modern fashion choices.

- The **Eastern region** inculcates oil-rich cities like Dammam and Khobar. In this region, individuals buy premium and high-quality textiles, which promotes their manufacturing. Apart from this, people prefer both casual and formal wear to focus on stylish and high-performance fabrics.



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SAUDI LIFESTYLE WEEK -FASHION, SPORTSWEAR, DESIGN: COMPETITIVE ADVANTAGE

Comprehensive Scope:

Encompassing a wider range of industries under one roof, facilitating cross-industry collaboration.

Regional Focus:

Tailored to the specific needs and interests of the Saudi Arabian market.

High-Quality Exhibitors:

Curating a selection of established and emerging brands.

Valuable Networking Events:

Providing opportunities for attendees to connect and build partnerships.

SHOWS FEATURES

- Exhibitor booths showcasing fashion, sportswear and furniture collections.
- Fashion shows and design presentations.
- Next generation of Saudi designers Kickstarter and catwalk show.
- B2B networking events and matchmaking opportunities.

SAU'DI

THE TRADE SHOW SAUDI FASHION

SAUDI FASHION trade show offers a new meeting point between the international fashion brands with the new strong multichannel distribution system developing in Saudi Arabia.

Clothing and footwear are experiencing growth in both value and volume in Saudi Arabia in 2023, thanks to several projects under the Saudi Vision 2030 program. Within this, there are specific government actions supporting clothing and footwear sectors.

The Kingdom of Saudi Arabia strongly celebrates local fashion designers, being also well exposed to global fashion trends.

Clothing and footwear represent a highly fragmented category in Saudi Arabia, where the lager share is held by Al Bandar Trading Co. Al Bandar Trading Co holds Max and Splash brands, which have wide distribution and competitive pricing.

Retail Developments: The Kingdom of Saudi Arabia is implementing a strong vision, focusing on diversifying the economy across all sectors, including apparel and footwear, luxury goods and retail.

Is on the way a transformation of retail infrastructure in the Kingdom, to complement the apparel and footwear sector development.

Government activities will continue to support the fashion industry in Saudi Arabia over the forecast period, including the Ministry of Culture's Fashion Commission which will guide the expansion of the sector to meet the goals of Vision 2030 and diversify the economy away for Oil&Gas.

The Fashion Commission launched the first Riyadh Fashion Week from 20 to 23 October 2023 getting excellent results and reviews.

SAU'DI

EXHIBITORS' CATEGORIES

- Clothing RTW women, men, children
- Underwear women, men, children
- Beachwear women, men, children
- Footwear women, men, children
- Accessories
- Textile

TARGET VISITORS

- Clothing, footwear and accessories wholesalers
- Online
- Department stores
- Hypermarkets, supermakets and hard discounters
- Other specialist retailers

EVENTS MASTER CLASSES FASHION SHOWS

> **24** © honegger



STANDARD SHELL SCHEME



STANDARD furniture 12 sqm including:

Structure:

- Forex walls 2.5mH
- 50cm x 100cm header for
- Exhibitor name
- Shared storage room

Furniture:

- 4x chairs, 1x table, 1x waste bin per 12sqm
- 6x 1mW garment rails OR 10 x 1mL Shelves per 12 sqm

Graphics:

- Exhibitor name in Vinyl cutout on the header

Electricity:

- 1x down light per 1rm
- 1x socket per 9sqm



PREMIUM SHELL SCHEME



PREMIUM furniture 12 sqm including:

Structure:

- Wooden wall with roller paint finish. 2.5mH
- 50cm Wooden header for Exhibitor name
- End walls 1mW

Furniture:

- Metal railing, full length of the wall OR

- 9 1.5mL Shelves per 12 sqm
- 4x chairs, 1x table, 1x waste bin per 12sqm

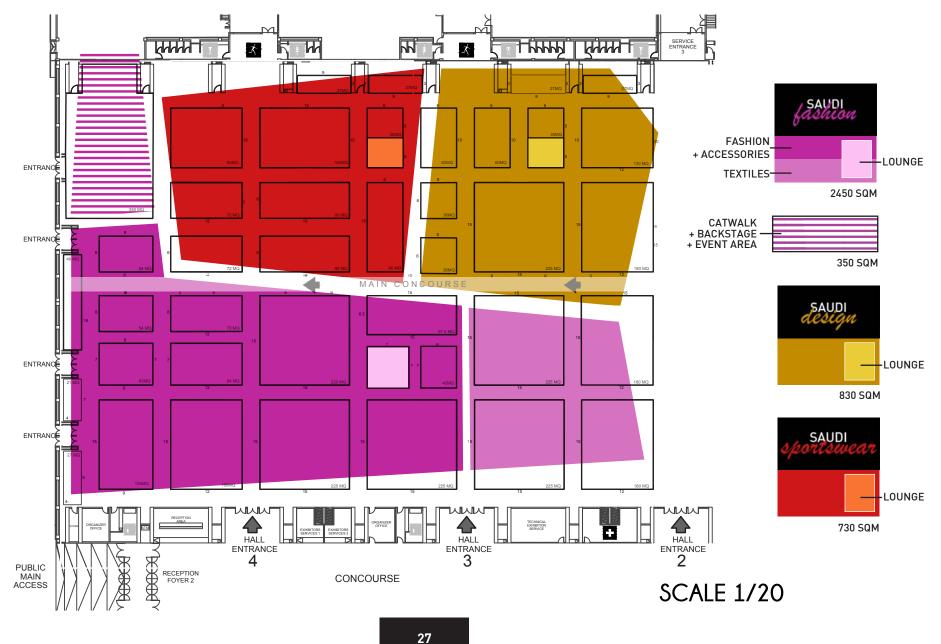
Graphics:

- Exhibitor name in Vinyl cutout

Electricity:

- 1x down light per 1.5rm
- 1x socket per 9sqm

SAUDI LIFESTYLE WEEK fashion sportswear design



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مركز الرياض الدولي للمؤتمرات و المعارض Riyadh International Convention & Exhibition Center

WHERE IN RIYADH

Riyadh International Convention & Exhibition Center

The Riyadh Exhibition Center offers 14,644 sqm of indoor exhibition space and 19,626 sqm outdoors. It also has a VIP room, press room, conference room, exhibitor service center, offices and parking service.

	SQM size
Hall 1	5,064
Hall 2	2,717
Hall 3	3,602
Hall 4	3,261
Hall 5 - outodoor	4,626
Tent 1A - outdoor	6,000
Tent 1C - outdoor	6,000
Tent 1B - outdoor	2,500
Outdoor (outdoor can't build)	500
Total	34,270

SAUDI LIFESTYLE WEEK fashion design sportswear



www.saudilifestyleweek.com

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&



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www.recexpo.com