

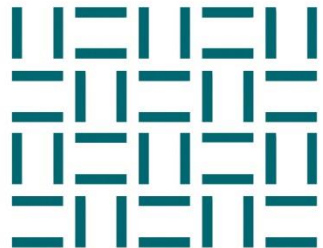
Statistics and trends of the EU **technical textile** production and international trade

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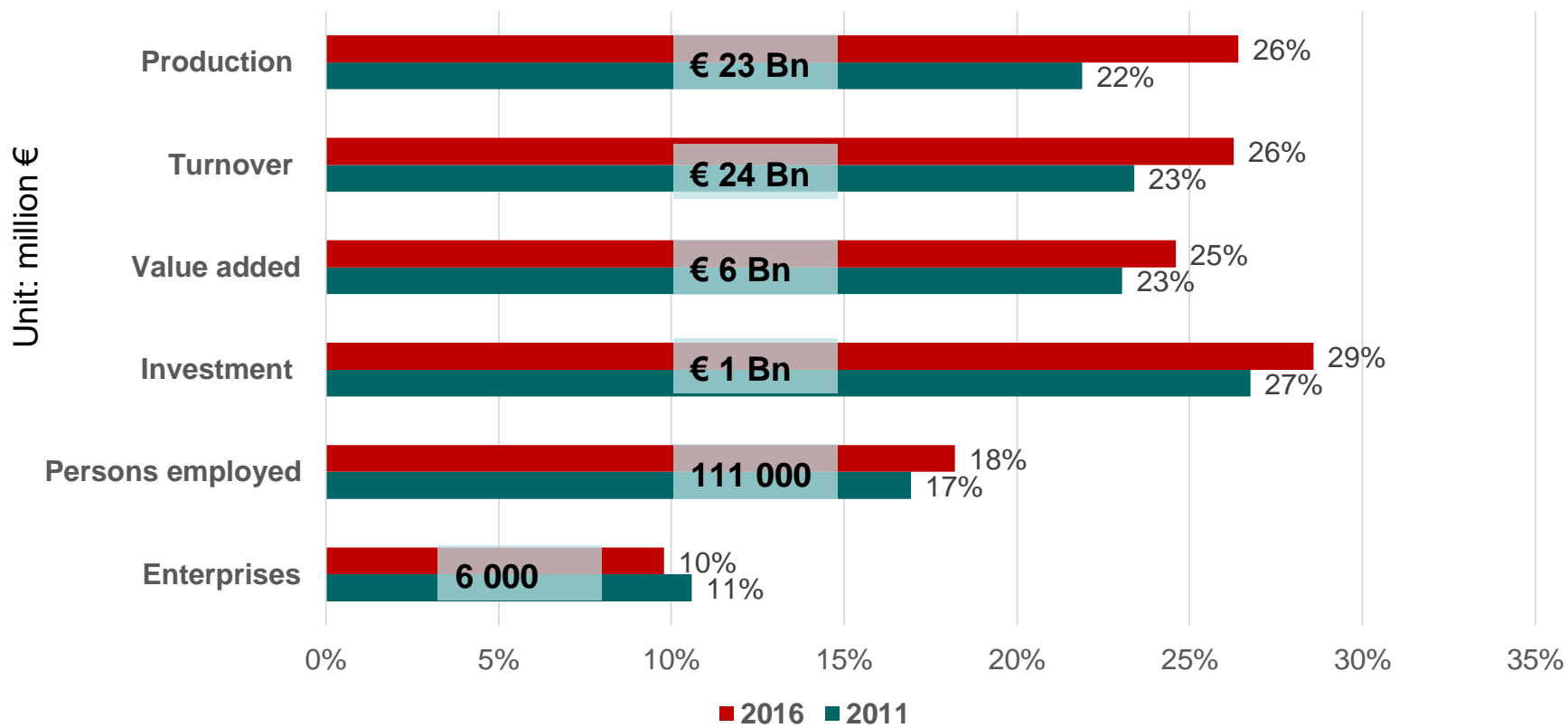
Press Conference techtextil-texprocess, Frankfurt 15th May 2019



THE EUROPEAN APPAREL
AND TEXTILE CONFEDERATION

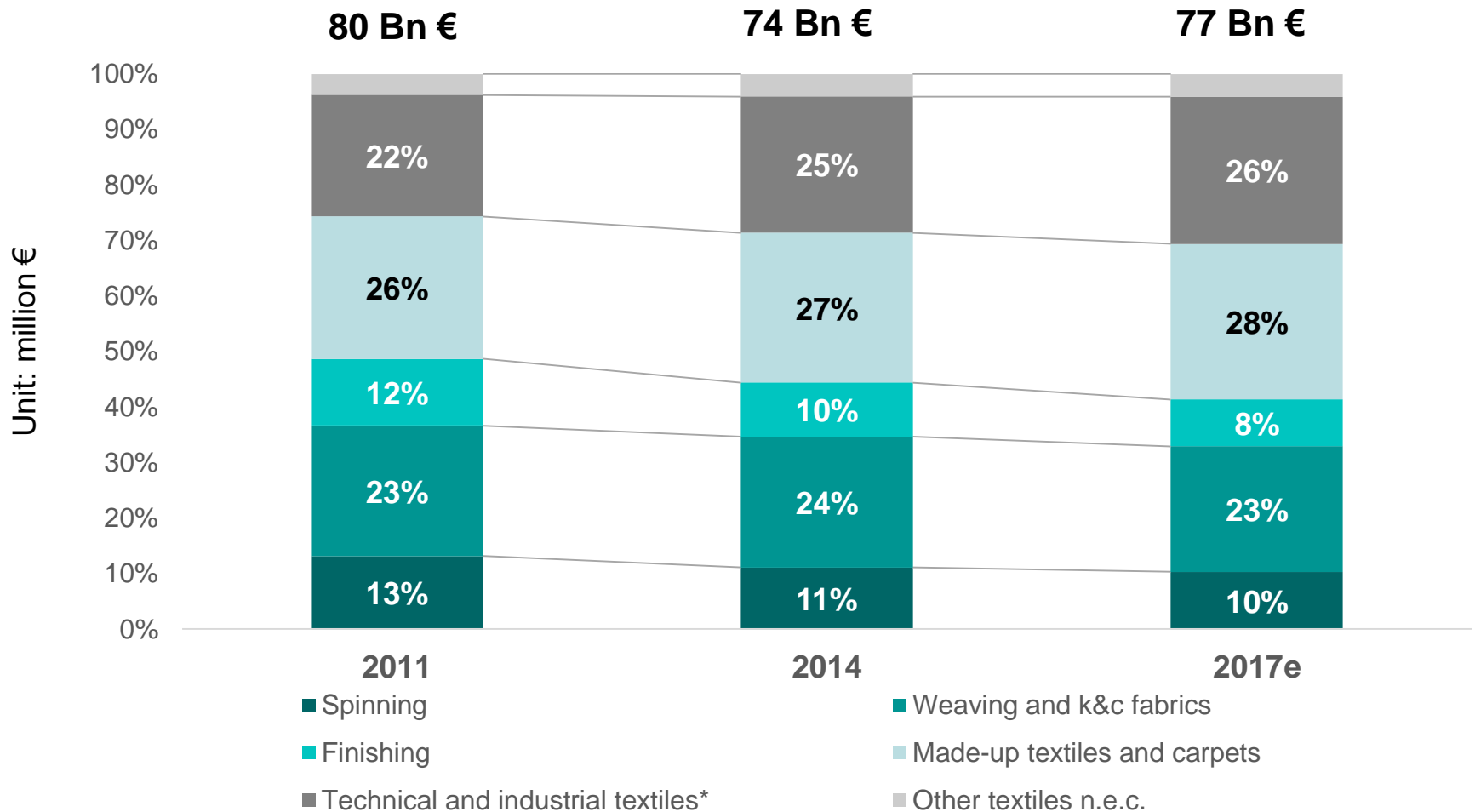
TechTex in the EU28 – KEY FIGURES

TechTex* share in total textiles

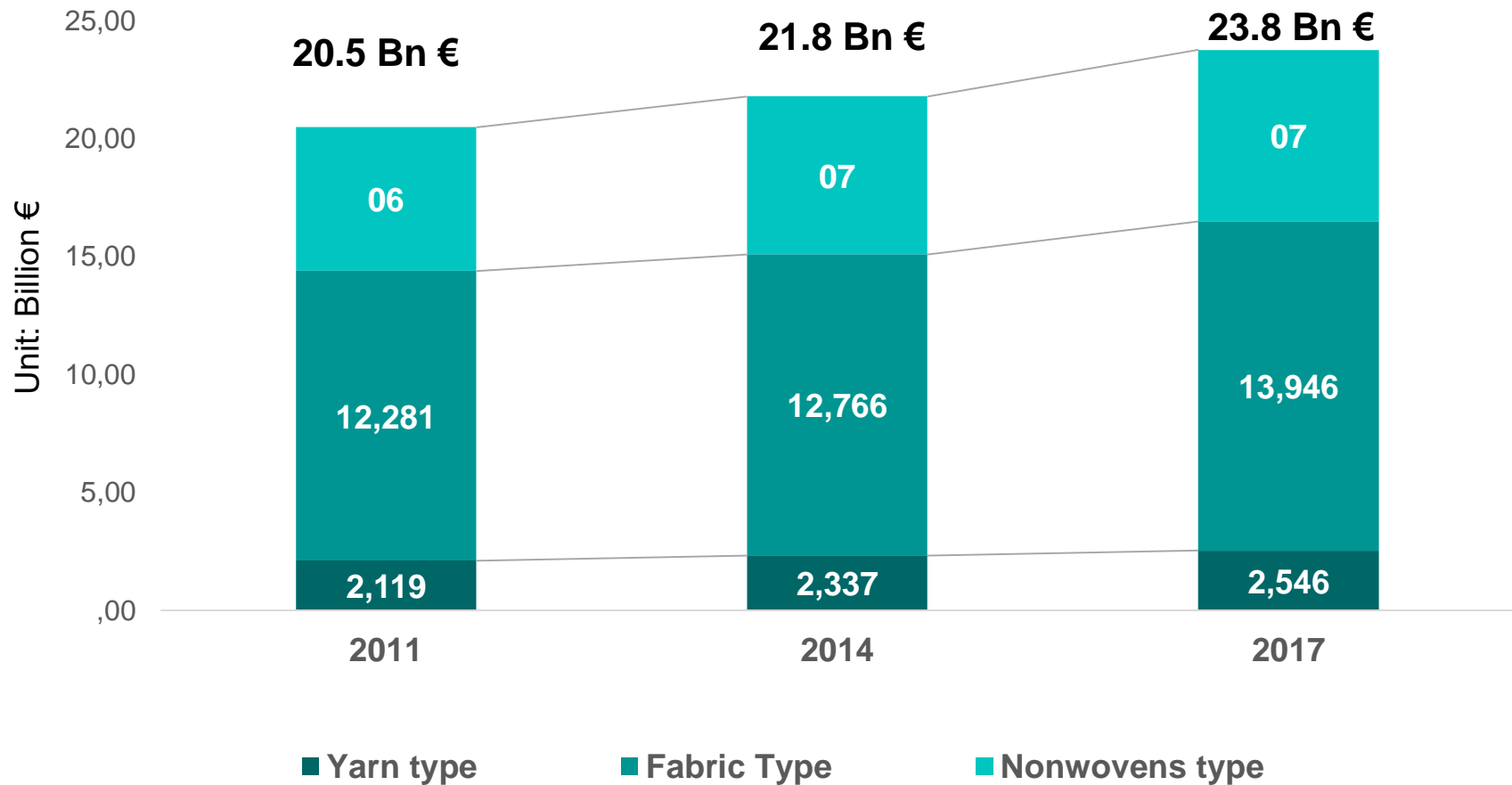


* including non-wovens, cordages, twine and netting

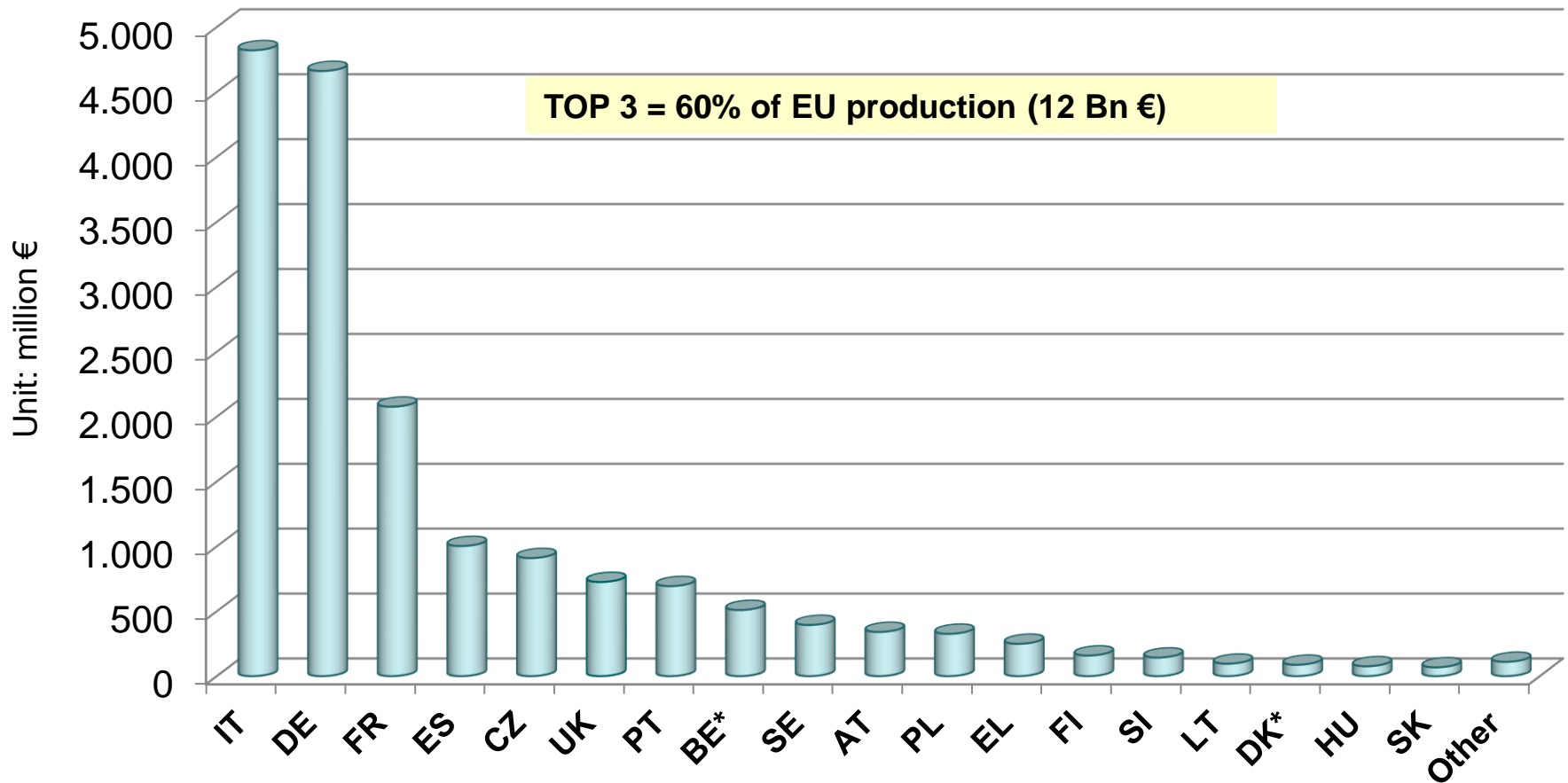
EU Textiles production 2011-2017



EU TechTex production 2011-2017



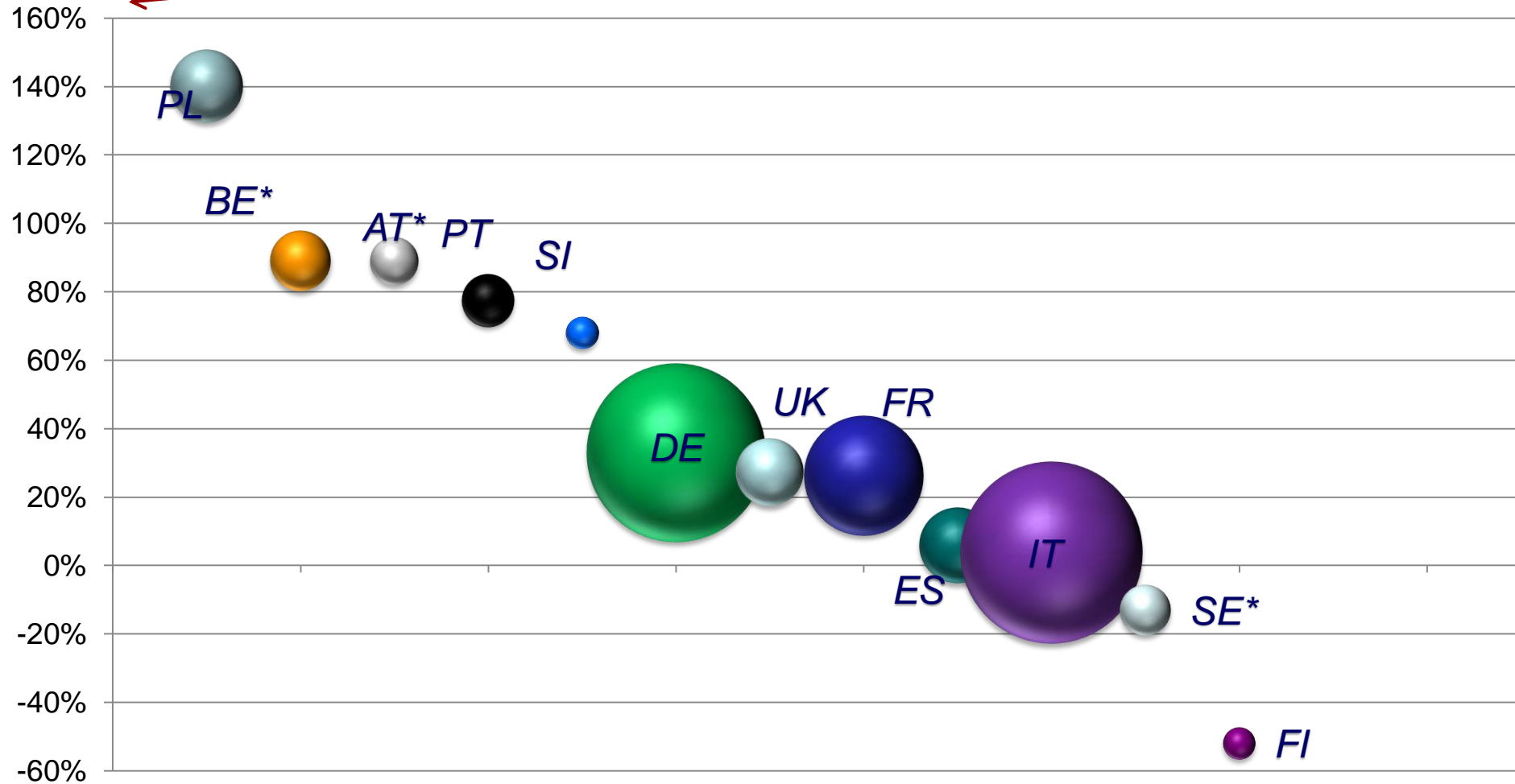
Technical Textiles production in the EU-28



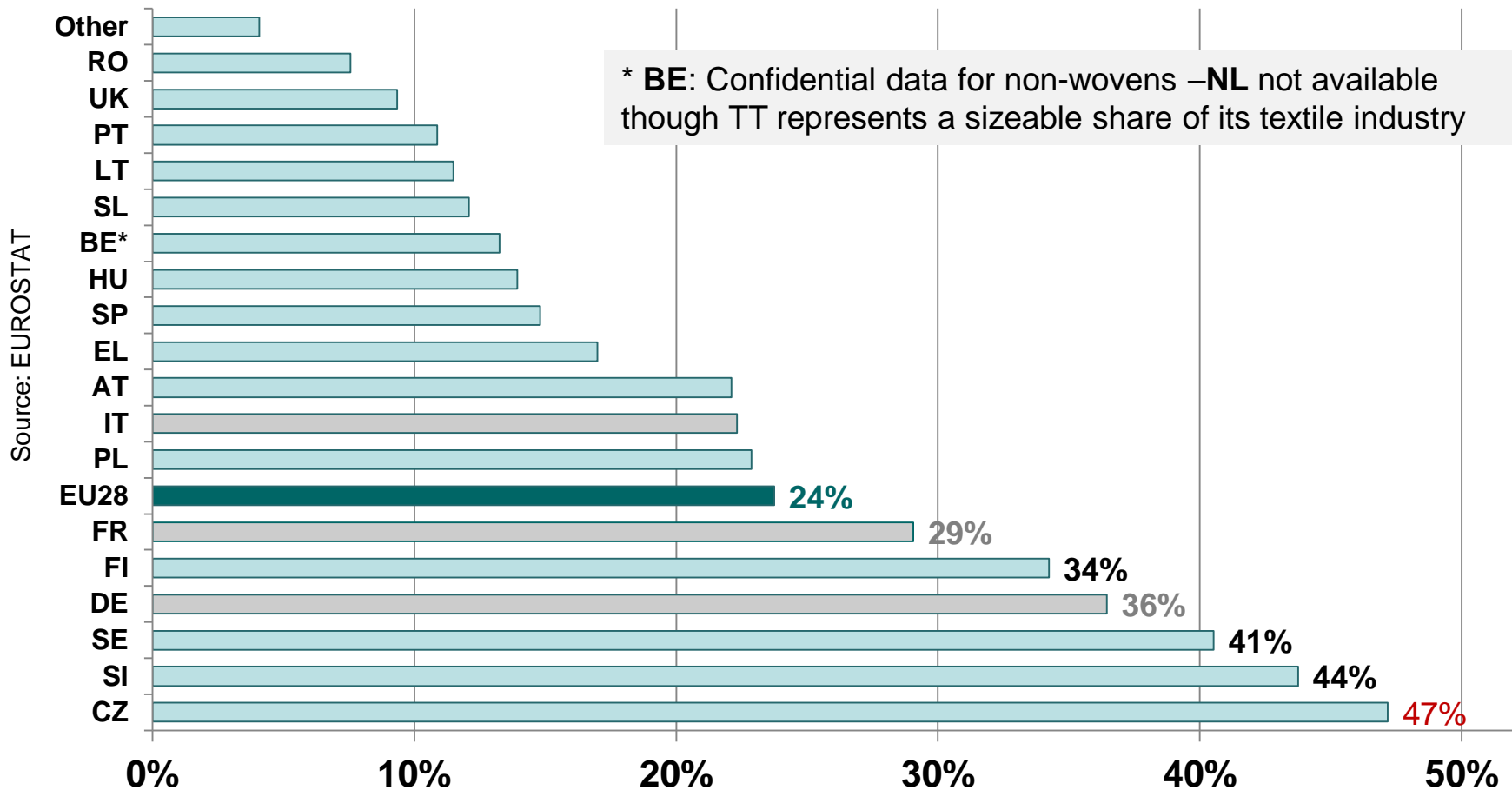
Long-term trend of Technical Textile production in EU

(Bubbles: size TT production based on values)

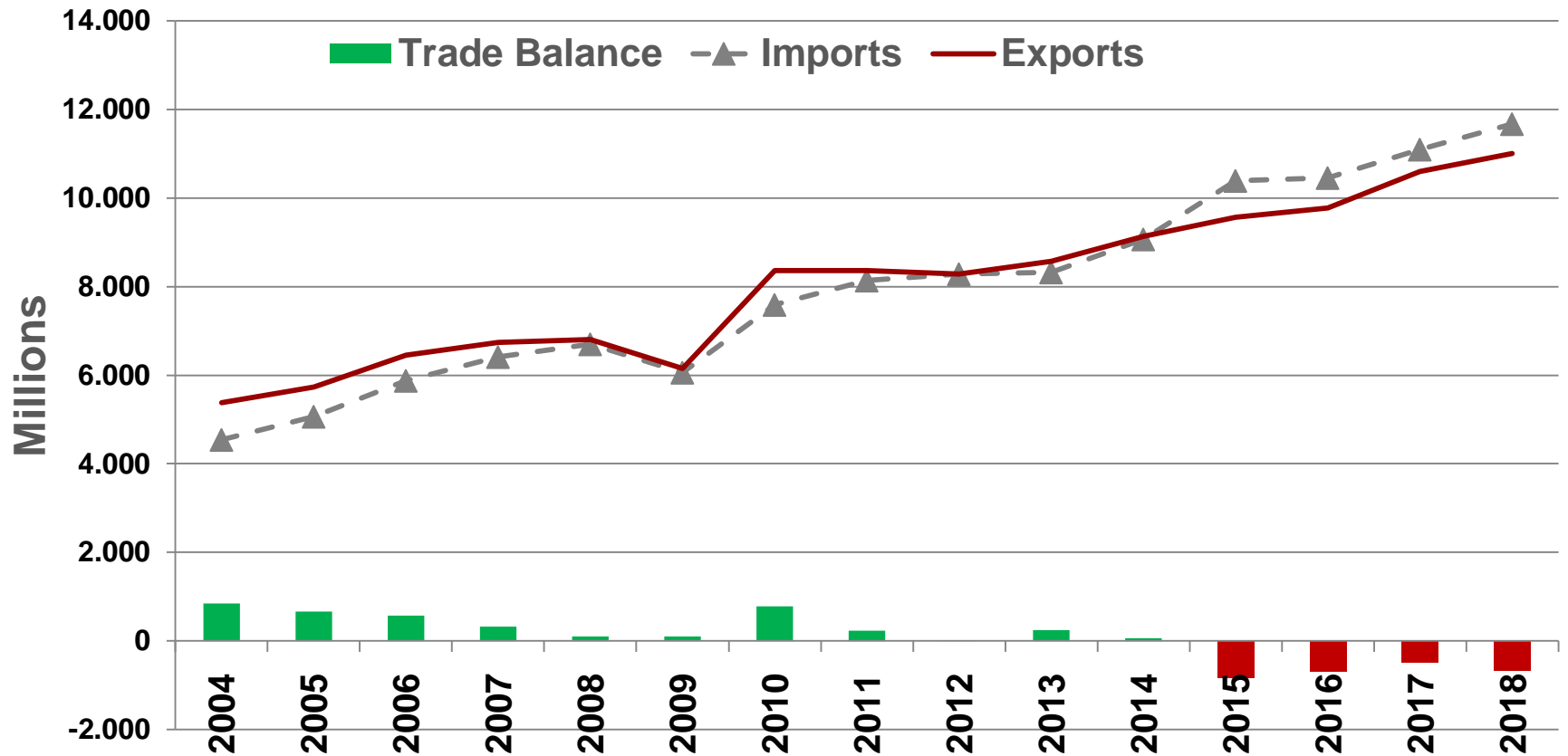
← 2008-2016 evolution



TechTex weight in turnover in the EU-28

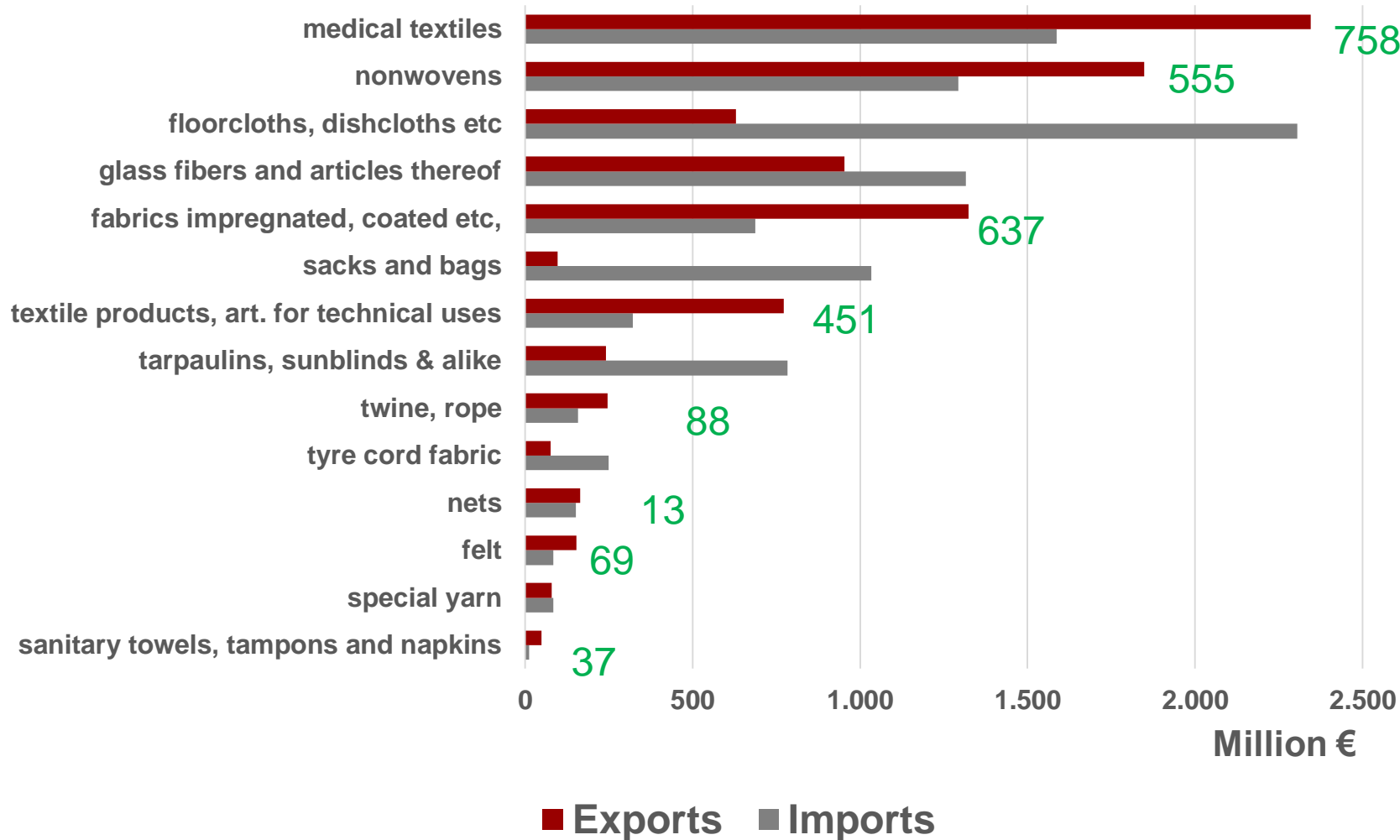


2004-2018 Trade Evolution Technical Textiles – EU-28 - €



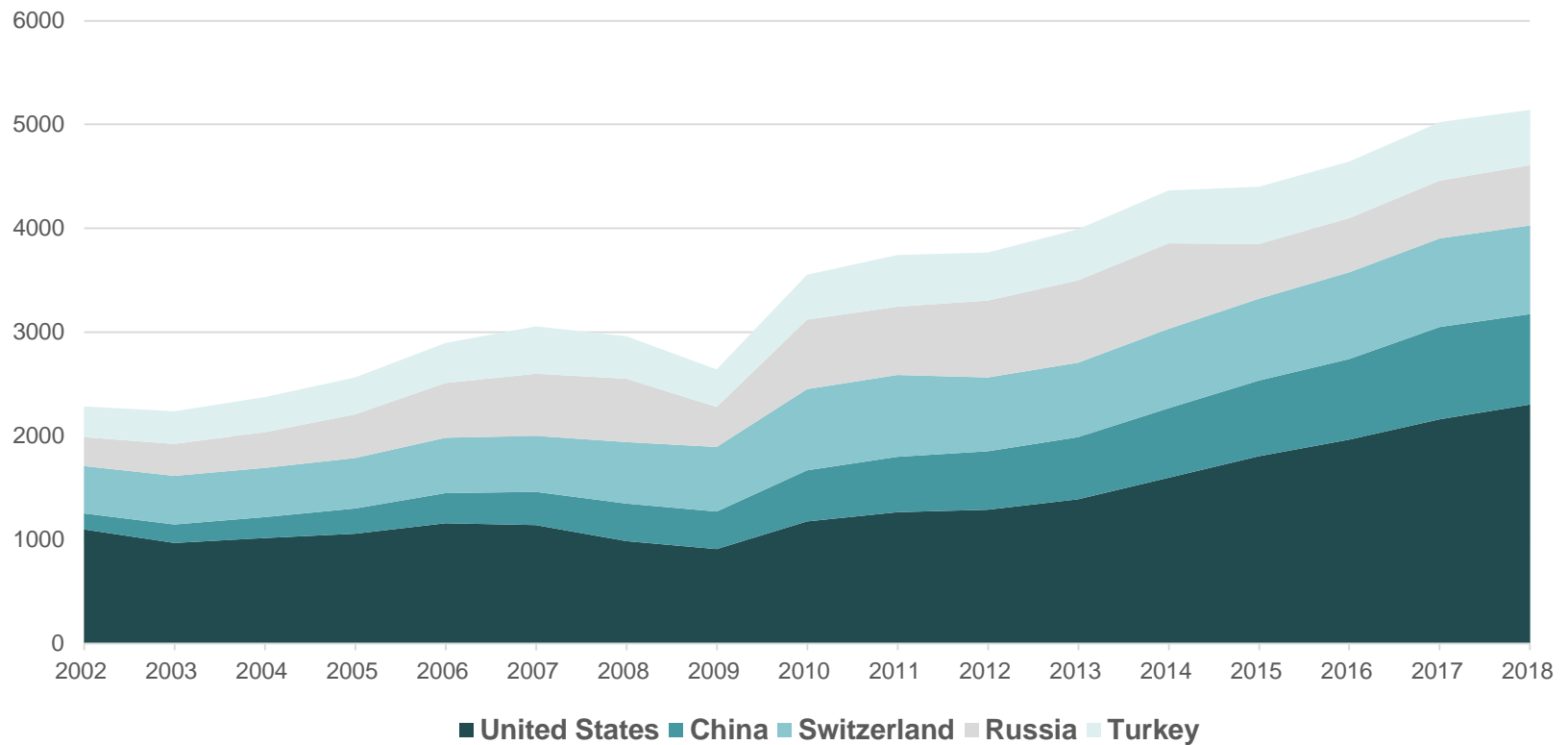
EU TRADE WITH THIRD COUNTRIES IN 2018, PRODUCT BREAKDOWN

EU Trade surplus



EU EXPORTS OF TECHTEX

Top5 EU customers (millions €)
2002-2018



CONCLUSION

- The TechTex sector is today a **major contributor to the EU textile industry**.
- = 27% of total textile industry turnover (a growing percentage). **EU industry turnover of TechTex reached about € 24 Bn**
- **Italy and Germany** are the leading producers but TechTex are gaining in importance all over Europe.
- TechTex **trade have grown very fast** and play today a **leading role** among EU textiles exports.
- **The US** is Europe's largest TechTex customer, followed by **China**, which has registered very fast growth in recent years.
- **Medical textiles** and **non-wovens** = main products exported by the EU.
- These **positive trends** are expected to continue.

Thank you for your attention!

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