

## EUROPEAN UNION : SHORT TERM INDICATORS

	2015	2014	15/14	2001
<b>EUROPEAN MILL CONSUMPTION OF FIBRES</b>				
EUROPE* 1000 t	<b>3.217</b>	3.211	0,2%	3.051 (2011)
* Western Europe + CEED (source: CIRFS)				
<b>E.U.-28 PRODUCTION INDEX - 2010=100</b> EUROSTAT				
MAN-MADE FIBRES	<b>106,2</b>	86,9	-0,3%	144,6
TEXTILE	<b>94,7</b>	96,3	-0,6%	155,8
CLOTHING	<b>85,5</b>	86,8	-1,4%	185,5
<b>E.U.-28 PRODUCTION PRICE INDEX in € - 2010=100</b> EUROSTAT				
MAN-MADE FIBRES	<b>104,6</b>	107,4	-2,7%	95,5
TEXTILE	<b>109,5</b>	109,0	0,4%	95,2
CLOTHING	<b>105,1</b>	105,1	0,0%	94,4

## MAIN MANUFACTURING SECTORS Turnover evolution

	2015	2014	15/14	Source
<b>E.U.-28 TURNOVER INDEX - 2010=100</b>				
TEXTILE	<b>105,4</b>	103,9	1,4%	EUROSTAT
CLOTHING	<b>99,1</b>	96,3	3,0%	EUROSTAT
CHEMICALS	<b>101,3</b>	104,3	-2,9%	EUROSTAT
BASIC METALS	<b>97,9</b>	99,4	-1,4%	EUROSTAT
COMPUTER, ELECTRONIC	<b>95,1</b>	89,9	5,8%	EUROSTAT
MACHINERY, EQUIPMENTS	<b>118,8</b>	116,9	1,6%	EUROSTAT
MOTOR VEHICLES	<b>130,2</b>	119,1	9,3%	EUROSTAT

## KEY FIGURES 2015 EUROPEAN UNION -28 TEXTILE & CLOTHING INDUSTRY

EURATEX QUICK INFORMATION GUIDE					
May 2016 Current values	EU28 TEXTILE & CLOTHING INDUSTRY				
	2015e	2014r	2013r	2012	2011
<b>Household consumption (bil. €):</b>					
- Textile & clothing	n.a.	<b>483,5</b>	<b>468,0</b>	<b>473,0</b>	<b>472,2</b>
<b>Turnover (bil. €):</b>					
- Man-made fibres	10,0	9,8	9,8	9,6	10,1
- Textile	80,7	79,5	77,9	77,9	80,9
- Clothing	78,7	76,3	74,1	76,6	79,6
<b>Total</b>	<b>169,4</b>	<b>165,6</b>	<b>161,8</b>	<b>164,1</b>	<b>170,6</b>
<b>Investment (bil. €):</b>					
- Man-made fibres	0,3	0,3	0,3	0,3	0,3
- Textile	2,6	2,7	2,5	2,4	2,7
- Clothing	1,4	1,4	1,4	1,4	1,4
<b>Total</b>	<b>4,3</b>	<b>4,3</b>	<b>4,2</b>	<b>4,0</b>	<b>4,4</b>
<b>Employment (1000 pers.):</b>					
- Man-made fibres	20	20	20	21	23
- Textile	635	631	630	627	661
- Clothing	1.029	1.029	1.035	1.080	1.098
<b>Total</b>	<b>1.684</b>	<b>1.680</b>	<b>1.685</b>	<b>1.728</b>	<b>1.772</b>
<b>Companies (number):</b>					
- Man-made fibres	75	75	75	78	83
- Textile	54.294	52.000	52.926	54.748	56.092
- Clothing	120.111	119.362	121.263	125.374	129.926
<b>Total</b>	<b>174.480</b>	<b>171.437</b>	<b>174.254</b>	<b>180.200</b>	<b>186.101</b>
<b>Extra-eu imports (bil. €):</b>					
- Textile*	28,6	26,4	24,5	23,7	25,6
- Clothing	80,8	73,4	67,2	67,6	69,9
<b>Total</b>	<b>109,4</b>	<b>99,8</b>	<b>91,7</b>	<b>91,3</b>	<b>95,5</b>
<b>Extra-eu exports (bil. €):</b>					
- Textile*	21,8	21,2	20,7	20,7	20,1
- Clothing	22,7	21,8	20,9	20,1	18,1
<b>Total</b>	<b>44,5</b>	<b>43,0</b>	<b>41,6</b>	<b>40,7</b>	<b>38,2</b>
<b>Extra-eu trade balance (bil. €):</b>					
- Textile*	-6,8	-5,3	-3,8	-3,0	-5,5
- Clothing	-58,1	-51,6	-46,3	-47,6	-51,8
<b>Total</b>	<b>-64,9</b>	<b>-56,8</b>	<b>-50,1</b>	<b>-50,6</b>	<b>-57,3</b>

e: Euratex estimates, based on 2014 Euratex members & Eurostat. r: revised  
\*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

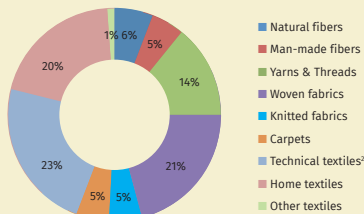
## KEY FIGURES 2015 E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-28	Unit	2015 e	15/14 %
<b>TURNOVER</b>	<b>Bil.Euro</b>	<b>169,4</b>	<b>2,3%</b>
- MAN-MADE FIBRES		10,0	2,0%
- TEXTILES		80,7	1,5%
- CLOTHING		78,7	3,2%
<b>INVESTMENT</b>	<b>Bil.Euro</b>	<b>4,3</b>	<b>-0,6%</b>
- MAN-MADE FIBRES		0,3	0,0%
- TEXTILES		2,6	-3,7%
- CLOTHING		1,4	5,7%
<b>EMPLOYMENT</b>	<b>1000 pers</b>	<b>1.684</b>	<b>0,3%</b>
- MAN-MADE FIBRES		20	0,0%
- TEXTILES		635	0,7%
- CLOTHING		1.029	0,0%
<b>COMPANIES</b>	<b>Number</b>	<b>174.480</b>	<b>1,8%</b>
- MAN-MADE FIBRES		75	0,0%
- TEXTILES		54.294	4,4%
- CLOTHING		120.111	0,6%
<b>EXTRA E.U.-28 IMPORTS</b>	<b>Bil.Euro</b>	<b>109,4</b>	<b>9,6%</b>
- TEXTILES*		28,6	8,4%
- CLOTHING		80,8	10,0%
<b>EXTRA E.U.-28 EXPORTS</b>	<b>Bil.Euro</b>	<b>44,5</b>	<b>3,6%</b>
- TEXTILES*		21,8	3,2%
- CLOTHING		22,7	3,9%
<b>E.U.-28 TRADE BALANCE</b>	<b>Bil.Euro</b>	<b>-64,9</b>	<b>14,1%</b>
- TEXTILES*		-6,8	29,2%
- CLOTHING		-58,1	12,6%
Turnover/Employee	EURO/pers	100.569	1,7%
Investment/Turnover	%	2,6%	-
Exports/Turnover	%	26,3%	-
Employees/Company	pers	10	-

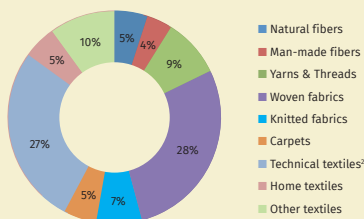
e: Euratex estimates, based on 2014 Euratex members & Eurostat 2015  
\*: incl. Man-made fibres, excl. Textiles outside HS chapters 50-63

## EUROPEAN UNION-28 SUB-SECTORS SHARE IN EXTRA-EU TRADE<sup>1</sup>

### Extra-EU imports of Textile products, 2015



### Extra-EU exports of Textile products, 2015



<sup>1</sup> shares based on values

<sup>2</sup> excluding TT from HS chapters 30, 39, 40, 48, 68, 69.70 and 96

Source : CITH, EUROSTAT

## EUROPEAN UNION-28 MAIN TRADING PARTNERS IN TEXTILE-CLOTHING\*

MIO EURO		2014	2015		
TEXTILE CUSTOMERS	1	United States	2.353		
	2	China	1.788		
	3	Turkey	1.693		
	4	Switzerland	1.425		
	5	Morocco	1.312		
		1-5 % Extra Extra-EU28	40.5% 21.157	42.0% 21.836	
TEXTILE SUPPLIERS	1	China	8.631		
	2	Turkey	4.516		
	3	India	2.475		
	4	Pakistan	2.067		
	5	United States	1.062		
		1-5 % Extra Extra-EU28	71.0% 26.425	1-5 % Extra Extra-EU28 71.5% 28.649	
CLOTHING CUSTOMERS	1	Switzerland	3.379		
	2	Russia	2.959		
	3	United States	2.555		
	4	Hong Kong	1.611		
	5	Japan	1.296		
		1-5 % Extra Extra-EU28	54.0% 21.847	1-5 % Extra Extra-EU28 52.5% 22.693	
CLOTHING SUPPLIERS	1	China	28.395		
	2	Bangladesh	11.097		
	3	Turkey	9.208		
	4	India	4.649		
	5	Morocco	2.310		
		1-5 % Extra Extra-EU28	75.8% 73.421	1-5 % Extra Extra-EU28 75.8% 80.775	
<b>Total Extra-EU28</b>		<b>T&amp;C*</b>	<b>T&amp;C**</b>	<b>T&amp;C*</b>	<b>T&amp;C**</b>
Customers		43.004	46.578	44.529	48.235
Suppliers		99.845	103.249	109.424	113.179

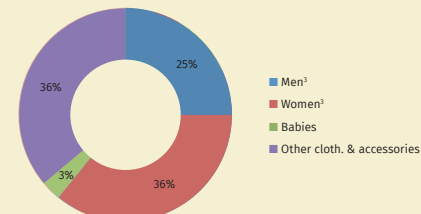
\* Textiles & Clothing from HS chapters 50 to 63

\*\* including also textiles from HS 30, 39, 40, 48, 68, 69.70, 96

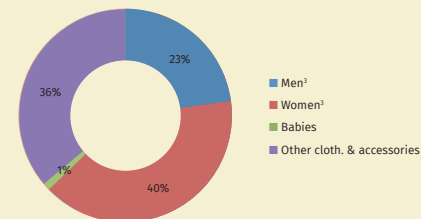
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## EUROPEAN UNION-28 SUB-SECTORS SHARE IN EXTRA-EU TRADE<sup>1</sup>

### Extra-EU imports of Clothing products, 2015



### Extra-EU exports of Clothing products, 2015



<sup>1</sup> shares based on values

<sup>2</sup> including workwear

Source : CITH, EUROSTAT